



Smart Water Systems

Thursday 13th January, 2011
Silver Springs Hotel
Nairobi, Kenya

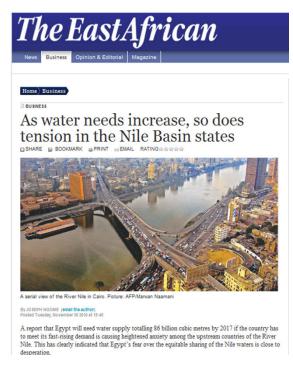




Challenges and prospects of water management in Kenya













Disruptive technologies and developmental impacts

"Mobile telephony... can contribute meaningfully to every single MDG. The gains are breathtaking in promoting livelihoods, improved health, better schools, and other areas."

- Prof Jeffrey Sachs, special adviser to the UN Secretary General on the MDGs

"New technology-based solutions that did not exists when the [Millennium Development] goals were endorsed can and should be leveraged to allow for rapid scaling up. The most important of these technologies involve use of mobile telephones, broadband internet and other information and communication technologies"

- UN Secretary General Ban Ki Moon

Africa leads the way in the mobile money revolution

Africa now has 506 million mobile subscribers

Categories: Mobile, Communications, Mobility, Wireless Communications

Tags: Mobile Phones, Mobile Broadband, Africa

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Africa is shaping up to be the next hotbed of mobile innovation after it emerged the number of active mobile subscribers on the continent has crossed the half a billion mark.

At the end of September, Africa reached 506 million mobile subscribers, according to Informa Telecoms & Media.

At the end of the third quarter, Africa accounted for 10pc of the world's mobile subscriptions and was one of the world's fastest-growing regions with the subscription numbers increasing 18pc over the year to September - as a result of the still love mobile penetration rate on the continent, as well as demand for new services such as mobile internet access, that increase the need for telecoms connectivity.



Mobile's next frontier - Africa has breached the half a billion mobile subscribe mark, don't be surprised to see some of the next major innovations in wireless to



Names You Need To Know in 2011: Mobile Money

Nov. 16 2010 - 5:52 pm | 959 views | o recommendations | 7 comments

Mobile Money. Mobile Commerce. It's so new it's too early to say what name will ultimately stick, but over the next year we're going to be hearing a lot more about our ability to zap funds between oneanother without the shackles of coins, paper bills, plastic cards or checks.



Mobile banking revolution gathers pace, opens new frontier for profits



Money transfer. Mobile cash transfers now stand at an average Sh3 billion a day. File

Kenya has been the birthplace of a banking revolution: with 65 per cent of mobile phone users now interested in adopting mobile banking services over traditional banking, according to a global survey last month by Netherlands technology firm Fundtech and research firm Aite



Why has the developed world been so slow to adopt the mobile wallet?

Think of the developing world, and the first thing that springs to

Airtel Kenya hits the ground running



AIRTEL Kenya, the second largest cellular mobile operator in Kenva has hit the ground running barely two weeks after rebranding, with the release of an additional 2.5million lines covering five numbers

The company has unveiled new mobile number prefixes in the range of 0739. 0786, 0787, 0788 and 0789.

In a statement, Airtel Kenya Managing Director Rene Meza said that the increased demand for Airtel Kenya lines in the market in recent days had necessitated the release of new prefixes.

M-Pesa boosts war against poverty



File | NATION The World Bank has praised M-Pesa saying it is an ideal story of why it pays to invest in the poor. The service provides a low-cost money transfer and savings service.

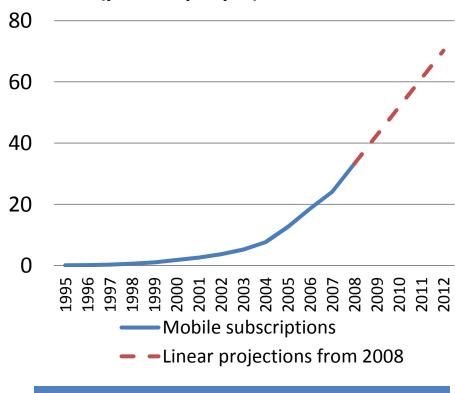
'Africa has a culture of saving but people often do not have the mechanisms to save

The M-Pesa network is a model for taking banking services to the grassroots, the World Bank has said. The managing director, Ms Ngozi Okonjo-Iweala, said M-Pesa is the ideal story of why it pays to invest

and the property of the state o

Mobile money is leapfrogging traditional modes of banking in Sub-Saharan Africa

Mobile phone subscribers in SSA (per 100 people): 1995-2008



In comparison, there are only 16.3 bank accounts per 100 adults in Sub-Saharan Africa

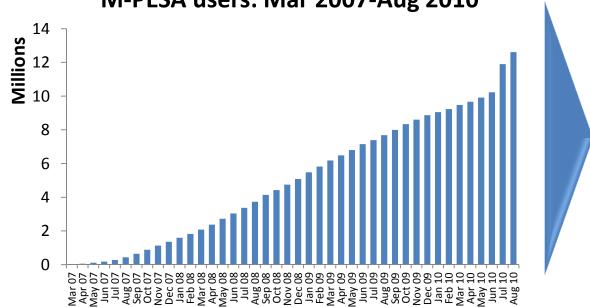
Rapid expansion of mobile banking services in Sub-Saharan Africa: 2007-2011



M-PESA is the iconic success story

13 million users in just three and a half years





Mobile money products now used by 2 in 3 Kenyan adults

PESA





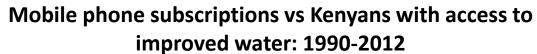


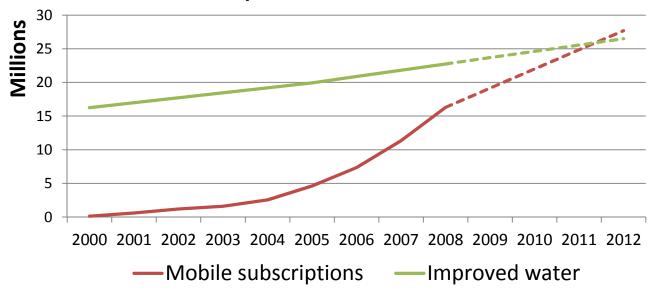


Now over 70% of households in Kenya and over 50% of the poor, unbanked and rural populations use M-PESA

Sources: CGAP 2010; Central Bank of Kenya 2010

What are the prospects for mobile banking in the water sector?





MPESA can now be used to pay water bills for metered customers in Eldoret, Kisumu, Nairobi and Nakuru

Sources: World Bank Databank; WHO/UNICEF Joint Monitoring Programme

Global growth of smart systems technology



A special report on smart systems

Making every drop count

Utilities are getting wise to smart meters and grids

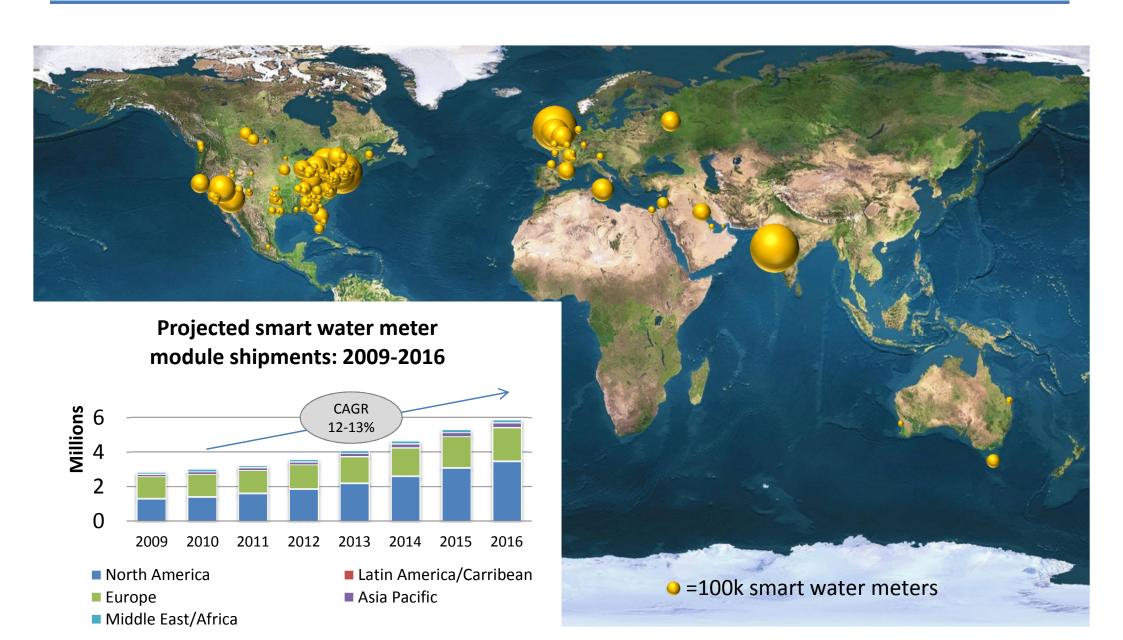
Nov 4th 2010

LONDON'S streets can be a bit of a maze, but below ground things are even more complex. Water pipes crisscross the city in all directions. Some areas used to have competing water companies, each of which built its own system. Not even Thames Water, the utility that operates the British capital's water-supply network today, knows exactly where all the pipes run.

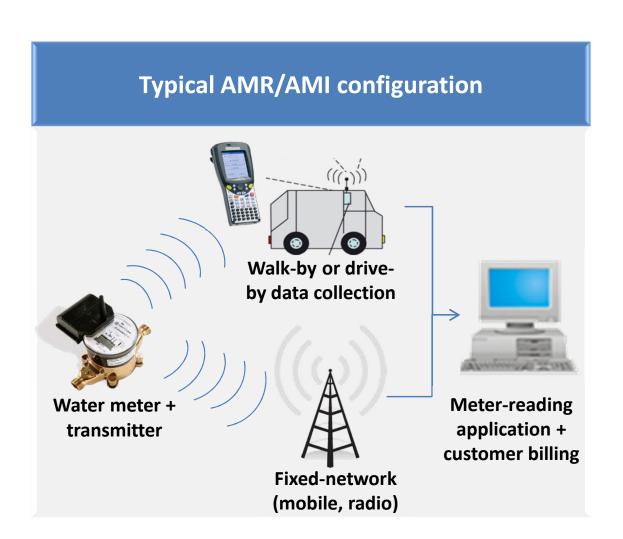
Moreover, the network is ageing. Only a few years ago more than half of the 10,000 miles (16,000km) of water pipes below the streets of London were over a hundred years old and often burst. It did not help that over many years Thames Water, which was privatised in 1989, failed to invest enough. By the mid-2000s London had one of the leakiest water-supply systems in the rich world. Every day nearly 900m litres of treated water were lost and 240 leaks had to be fixed.

Smart water metering projects are expanding rapidly

Global shipments of smart water meter modules predicted to double by 2016



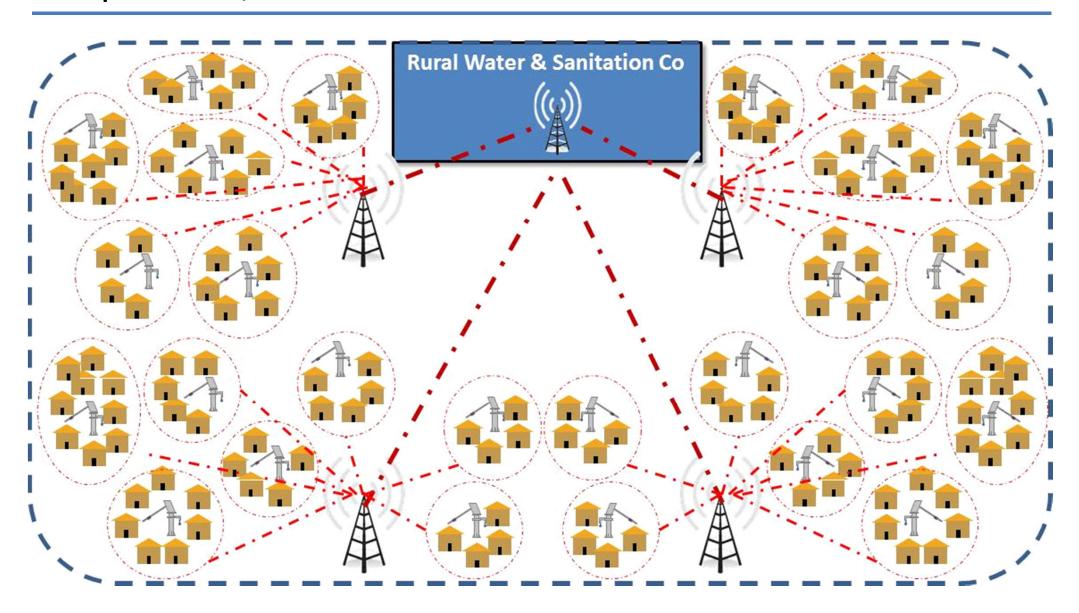
Smart water metering offers a range of potential benefits for urban areas...



Potential benefits

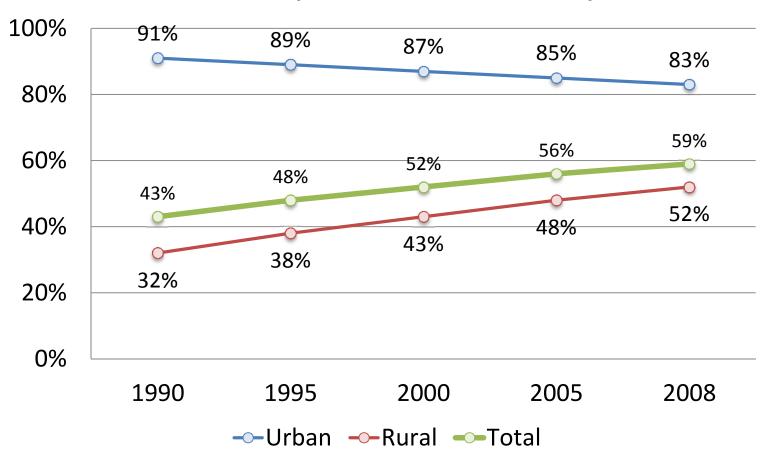
- Faster/more efficient meter reading
- Theft and leak detection
- Accurate measurement of UfW
- Billing accuracy
- Enabling a flexible tariff structure
- Improved debt collection
- Monitoring resource use

... and opportunities to unlock to new models of operation, maintenance and fee collection in rural areas



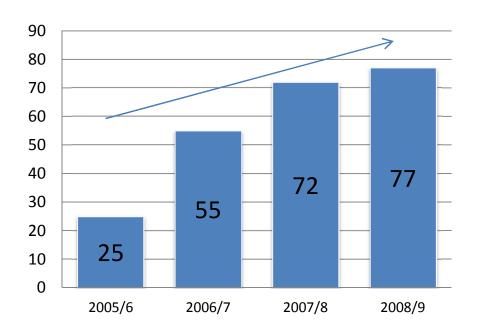
In Kenya, more people have access to improved water services than ever before...

Access to improved water sources: Kenya

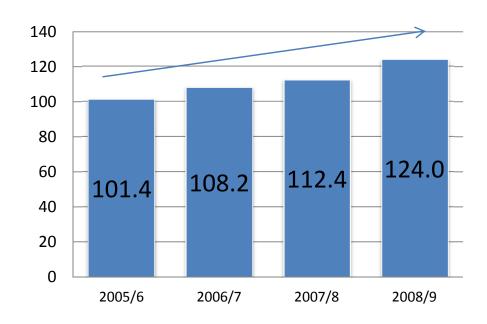


... and water sector reforms are beginning to yield dividends in urban areas

No. WSPs submitting complete data to WASREB

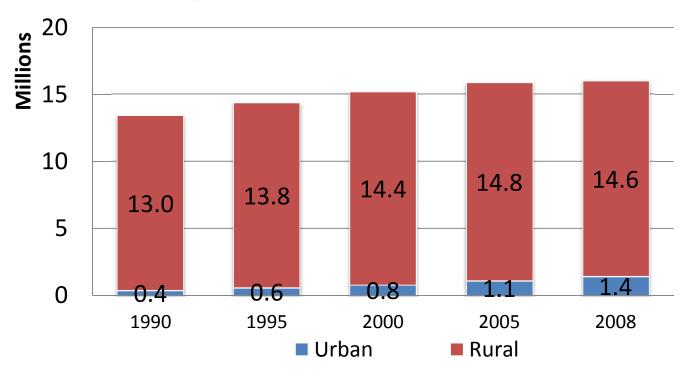


Average performance score for WSPs which have submitted data since 2005/6



Yet major barriers to accessible and sustainable water services persist...

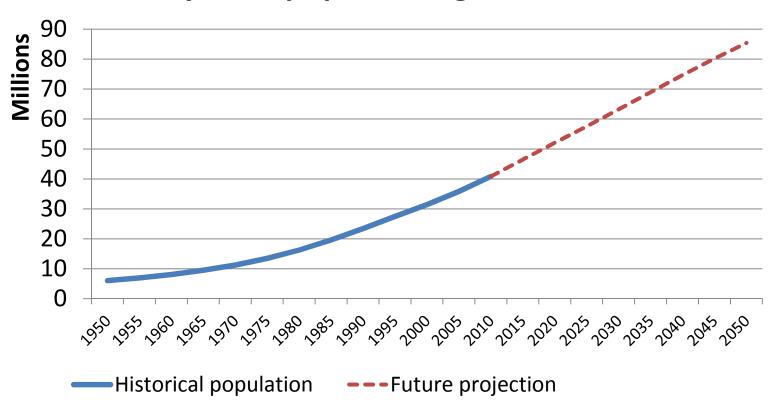
Population lacking access to improved water sources: 1990-2008



Almost one-third of handpumps in Kenya are thought to be non-functional

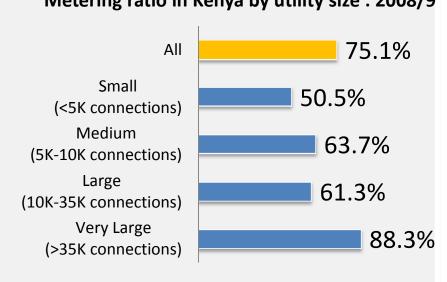
... and emerging trends may introduce new resource pressures

Projected population growth to 2050



What are the major barriers to the financial sustainability of water service provision in Kenya?

One quarter of urban connections are unmetered Metering ratio in Kenya by utility size: 2008/9



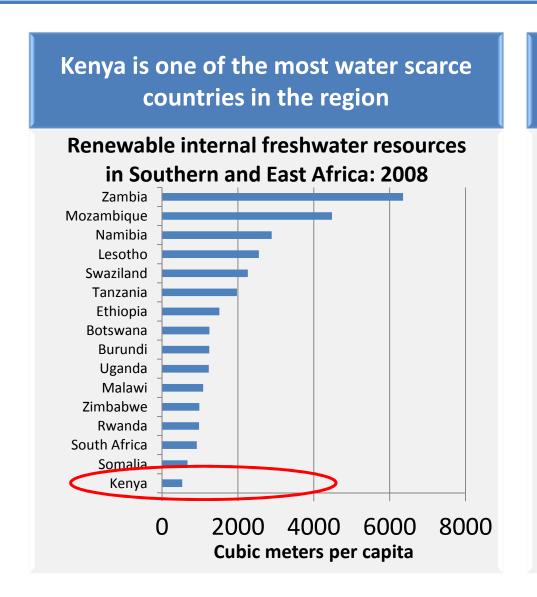
A 2005 survey in Nairobi found **88.5%** of respondents had functional water meters, yet **28.5%** had never received a water bill

Systemic issues undermine financial sustainability

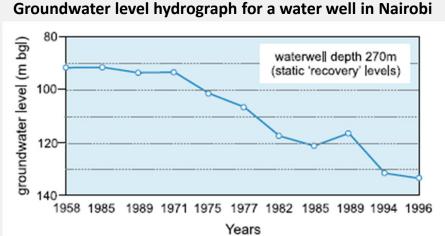
In 2008/9, Kenyan water service providers:

- Had an average collection efficiency of ~84%
- Lost ~46% of all water produced through leakages and illegal connections, amounting to a value of ~Kshs. 6.8 billion more than 25% of the sector budget

Understanding the primary resource base is fundamental to sustainable water management



Gaps in monitoring water abstractions



In a recent survey of large-scale water users, **46**% did not have a meter for measuring abstraction from water sources

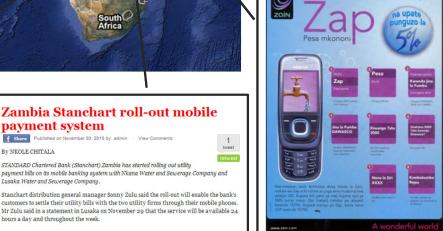
Innovative mobile payment and metering mechanisms are emerging rapidly across Sub-Saharan Africa











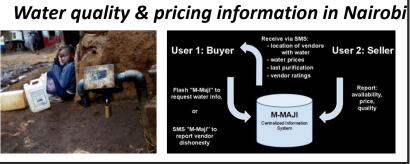




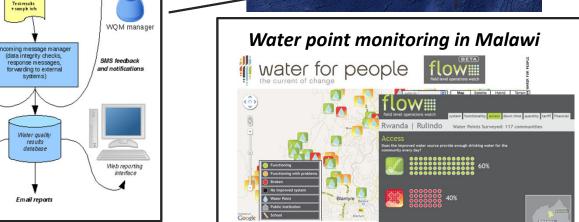
Positive steps are being taken, but how can new technologies be harnessed for effective, equitable and sustainable water management in Kenya?

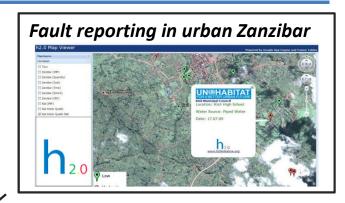


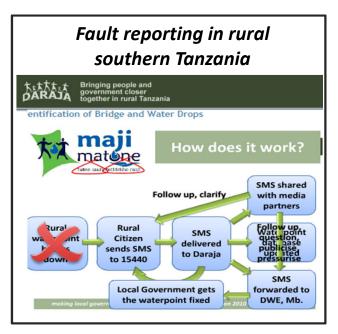


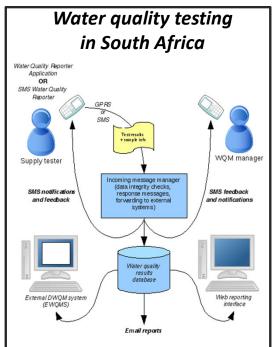














AND THE ENVIRONMENT

http://owfp.ouce.ox.ac.uk/was/smart-water-systems.php

c) achieving strategic water decision-making at scale, and d) leveraging human developmental impacts and policy action at scale.

Smart Water Systems aim to harness the transformative potential of mobile communication innovations to unlock sustainable water resource and water service challenges for poverty reduction and economic growth. Research examines how rapid advances in mobile communication technologies in developing regions can unlock water security challenges of a) increasing and sustaining water service access for the rural poor, b) creating new business models for urban water services,